

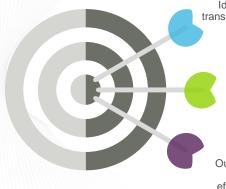
Leadership Is A Choice

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Objectives



Identify the four choices essential to transition from a manager to a great leader

Define the components of each choice along with the key factors that underpin their realization from a conscious decision to an action

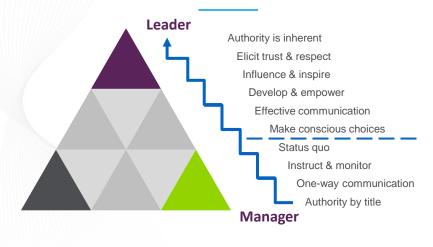
Outline practical skills including strategic planning, change management and effective communication while providing tips and techniques to support their successful execution

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Manager vs. Leader

Making the climb



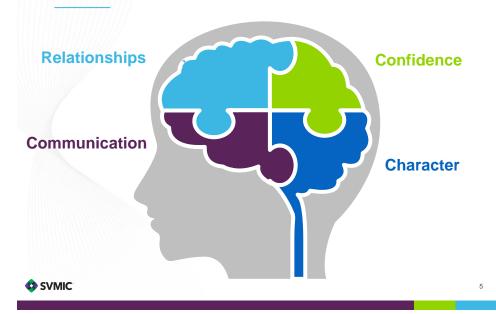
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The First Step



The Choices of A Leader



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Putting the Pieces Together



Relationships



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Mentors & Confidantes



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Teambuilding

Ground Rules
Define the do's &
don'ts

Communicate
Share as much as
you can honestly



Let them see you You may be the boss, but you are a person too, get to know them as people

Advocate
Take care of them

Use their insight Ask their opinions and use their expertise

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What They Expect

Staff

Employment

Please you & keep their jobs

Communication

Clear & succinct direction

Advice

- Provide feedback
- · Confirm understanding

Physicians

Competence

· Know what you are doing

Confidence

 Demonstrate you know what you are doing

Advice

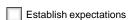
- Define expectations
- Establish rules of engagement

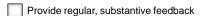
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Employees



Be consistent & transparent





Utilize performance improvement and corrective action plans

Eliminate problems

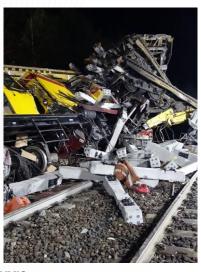
Hire for attitude

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Physicians



Have the conversation

What is missing

What do you need

Where am I failing

Express your needs

Is this going to work

■ Be true to yourself

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Dealing With Personalities



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Confidence



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Become A Lifelong Learner

- Make the commitment
 Schedule it
- Educate yourself
 Reading, podcasts, meetings
- Try new things
 Be the lynchpin
- Reinforce your knowledge
 Ask questions, write it down



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Best Practices for Meetings

Set date and time

Recurring schedule
Individuals work around the schedule

Most important to least
Start/stop on time

Reminder
Agenda

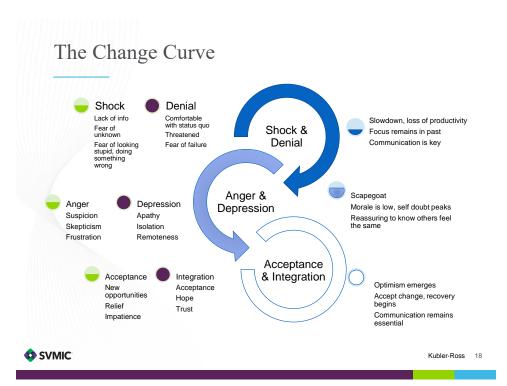
Reminder
Agenda

To do list
Minutes

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Strategic Planning Journey





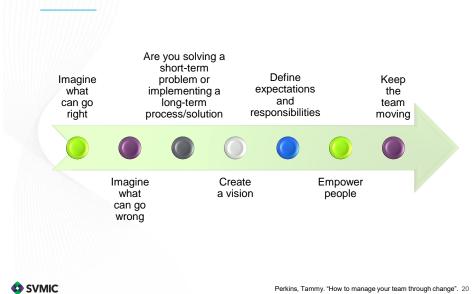
Why We Fail



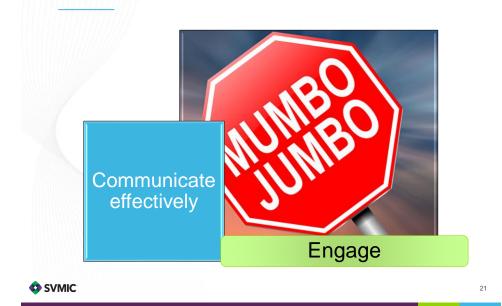
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Manage Change



Communication

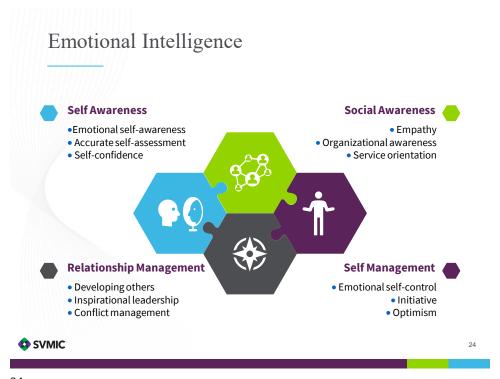


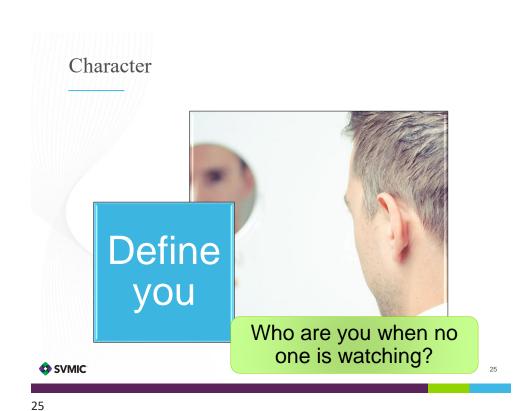




Be Assertive Communication Confrontation & **Behavior** style problem solving Attentive, Confronts Actionconfident, problems at oriented, firm relaxed the time they posture happen Realistic in **Expressive** Does not let expectations, negative tone & fair & gestures feelings build consistent SVMIC 23

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Productivity Killers



- Hitting the snooze button
- Perfectionism
- Answering emails as soon as they arrive
- Meetings
- Multitasking
- Putting off tough tasks
- Impulsively surfing the internet or social media
- Using technology in bed

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Bradberry, Travis 27

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Avoid these Mistakes

Getting lost in your own work

Minimizing the difficulty of doing things you have not done

Not asking for help

Getting stuck in a negative pattern

Feeling picked on & misunderstood

Not taking care of yourself physically & mentally



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Leadership Freak 28

Operational Takeaways



Teambuilding

- · Learn your people
- · Pick your battles
- · Help them grow

Strategic Planning

- · Make informed decisions
- · Define metrics, accountability & success
- Work the plan

Change Management

- · Demonstrate the problem
- · Articulate why
- · Engage & empower

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Make Good Choices

Relationships

You cannot control everyone in your life, but you can choose who to trust. Find people who support you. Support them back.

Confidence

Do the prep work. Most people are not willing to do so. It shows.

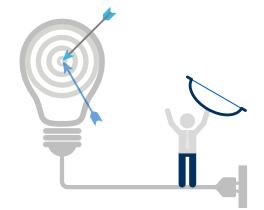
Communication

Be honest. Be clear. Be present.

Character

Decide who you want to be. Be it.

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Downloadable Resources

Annual Practice Assessment Tool

Standard Physician Survey

Standard Staff Survey

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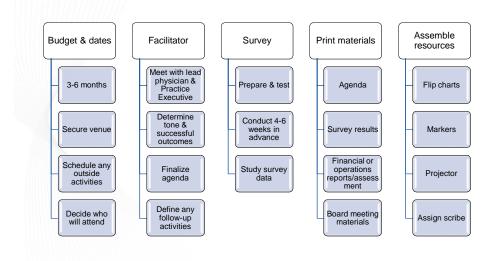
Recommended Reading & Tools

- The 21 Indispensable Qualities of A Leader & The 21 Irrefutable Laws of Leadership John C. Maxwell
- Life's Little Instruction Book H. Jackson Brown
- What Exceptional Leaders Know Tracy Spears & Wally Schmader
- Emotional Intelligence Travis Bradberry & Jean Greaves
- 8 Things Smart people Never Reveal About Themselves at Work Travis Bradberry
- 9 Habits You Must Break to Be More Productive Travis Bradberry
- Are You A Leader or A Follower? Travis Bradberry
- How Body Language Trumps IQ Travis Bradberry
- How to Be Calm Under Pressure Travis Bradberry
- 5 Tragic Blunders of the Inexperienced Leadership Freak
- Strengths Finder Tom Rath
- Now, Discover Your Strengths Marcus Buckingham & Donald O. Clifton
- Hiring For Attitude Mark Murphy
- Why Leaders Fail Peter B. Stark & Mary C. Kelly
- Body of Knowledge for Medical Practice Management MGMA, ACMPE www.mgma.com

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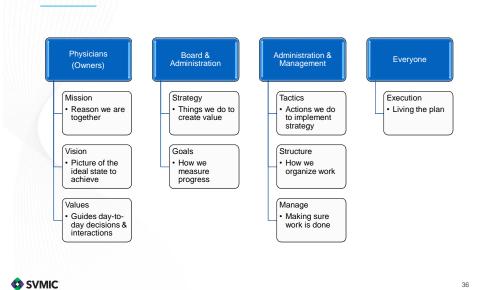
Strategic Planning Preparation



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Who Does What



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Action Plan Report

Goal	Goal Lead	Committee	Budget	Report Date	Status Updates	Complete Date
Purchase new EMR	Suzy Dr. Smith	Practice executive Physician Billing rep Nursing rep Receptionist rep IT rep	\$250,000	Monthly		June 30, 2021
Research renovation or purchase new building	Suzy Dr. Jones	Practice executive Physician Billing rep Nursing rep Receptionist rep	TBD	November 2020		March 1, 2021
Redesign intake process	Suzy	Practice executive Physician Receptionist rep Nursing rep Billing rep	<\$10,000	October 2020		December 30, 2020

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Action Plan



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